



2015

2015



财通证券股份有限公司
CAITONG SECURITIES CO.,LTD.

15

201, 501, 502, 1103, 1601-1615, 1701-1716

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2015

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Changjiang Jingong Steel Building (Group) Co., Ltd

		“	”	2015
1203				6
	2015	“	”	
6				
				2015
				100
		6		
		5	3	
				5 20%
				3
	3			
	2			
				5

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5

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2015 7 29

2016 2020 7 29

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2020

7 29

2018 7 29

2020 7 29

2020

7 29

2018 7 29

2020 7 29

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28
7 29 2018 7 28
2015 7 29 2020 7
2015

AA

AA

2015

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1999 11 ”

7,000 6,788,832

96.99% 1999 6 28

3400001300121

2002 2 7 “ [2002] 22 ”

2002 5

22 4,000

3.61 / 11,000

4,000 2002

6 5

2003 11 18 “

[2003] 375 ”

6,788,832 6,109,9488

2004 3 9 4 7 “

[2004] 39 ”

178,173

6,288,1218

57.165%

2004 3 49%

60%

2004 91.05%

2004 “

” “ () ” 2004 11

29

2005 3 51%

95% 90%

2005 11 10 2005 11 2

“ [2005] 193 ”

920 11,000

6,080 4,920

2006 5 14 2005 2005

2005

10 1.00 10 5

2006 6 7 2006 6 9

11,000 16,500

2006 “

[2006] 68 ”

6,500

23,000

2008 5 20 2007 2007

2007

10	2	3	0.3	34,500
				34,500
	2009			"
[2009]	1079	"		
				4,200
			38,700	
	2011	3	30	2010
				2010
10	5			58,050
	58,050			58,050.00
	2010	7	26	2010
	"		[2010]	292
				2011
	2011			12
		101	606.60	6.73 /
				58,656.60
58,656.60				
	2013			"
[2014]	568	"		
				10,000
				68,656.60
68,656.60				
	2015	5	11	2014
				2014
10	12			151,044.52
		151,044.52		151,044.52

2015

2015 “ ”

72.05 1.92 65.72 56.73

2015 65.72

37.23%

82.32%

47.73

72.62%

6.30

9.59%

11.69

17.79%

56.37%

25.47% 8.69% 9.47%

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4.52

“ ”

6.30

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2016

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30%

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85%

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“ ” “ + ” “ 6.30 2015 ” 9.59% “ 30 ” 8 ” “ 2015 ” 10 ”

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49 2 40 12 5 4 “ 7 ” 2 “ 4 ” 5 13 30 1 “ ” “ ”

5 3
 6 5.2% 3
 7 2011 6.3% 3
 1.8 6.60%

2015

2015

1

	2015 12 31	2014 12 31	%
	10,443,767,624.66	9,789,062,972.17	6.69%
	6,904,195,145.23	6,410,638,529.29	7.70%
	3,532,217,761.78	3,370,871,325.98	4.79%
	3,539,572,479.43	3,378,424,442.88	4.77%

2

	2015	2014	%
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	7, 205, 337, 401. 57	6, 885, 779, 868. 88	4. 64%
	184, 919, 100. 72	266, 495, 137. 67	- 30. 61%
	205, 935, 424. 18	314, 890, 320. 77	- 34. 60%
	191, 596, 013. 04	264, 943, 438. 69	- 27. 68%
	191, 590, 597. 97	266, 510, 908. 25	- 28. 11%

3

	2015	2014	%
	464, 686, 346. 15	116, 858, 970. 46	297. 65%
	- 338, 732, 682. 67	- 369, 609, 729. 98	8. 35%
	- 57, 404, 768. 78	483, 226, 670. 03	- 111. 88%

2016 2020 7 29

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2016 7 29

2015

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2015

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AA

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2016 4 16 2015

2015

2015

2015 12 31

(此页无正文, 为《长江精工钢结构(集团)股份有限公司 2015 年公司债券受托管理事务报告》之盖章页)

债券受托管理人: 财通证券股份有限公司



2016年5月13日